



DEPARTMENT OF OREGON POLICIES

Date Printed January 10, 20

*The mission of The American Legion, Department of Oregon is to provide
service to veterans, their families and their communities.*

*Approved
Fall 2018
September 21, 2018*

Published by:

The American Legion, Department of Oregon
PO Box 1730
Wilsonville, OR 97070-1730

Phone: 503-685-5006

FAX: 503-685-5008

Email: Adjutant@orlegion.org

Web: www.orlegion.org

Original: September 26, 2016

POLICIES

[Forward](#)

[Conference Calls](#) (Go To Meeting)

[Conflict of Interest](#)

[Disposal of American Legion Real Property](#)

[Document Retention](#)

[Equipment Inventory, Checkout and Usage](#)

[Ethics and Professional Conduct](#)

[Official Department of Oregon Vehicle](#)

[Personnel Manual](#)

[Privacy](#)

Program Funds

[Reimbursement of Expenses](#)

Travel Expenses

[For National Visitors](#)

[For Special Guests](#)

Rental of American Legion Facilities

Risk Management for the Enhanced Protection of Children and Youth

[Social Computing \(Media\)](#)

Unrelated Business Income Tax

Whistle Blower Protection

Zero Tolerance

Appendix

1. Abbreviations
2. Definitions
3. Additional Information
4. Acknowledgement and Understanding of Risk Management policies of the American Legion for the Protection of Children and Youth
5. The American Legion National Headquarters Reporting form child abuse/ suspected child abuse
6. Inventory Sheet

FORWARD

POLICY COMMITTEE

Purpose

The purpose of the Policy Committee is to study, recommend, and formulate policies that will be beneficial to the Department on all matters that will tend to increase the prestige of The American Legion, Department of Oregon and to advance the best interests of The American Legion. No recommendation shall be considered as final unless approved by the Department Executive Committee or a Department Convention.

The committee meets five (5) times a year as follows:

1. Post - Convention
2. Fall DEC
3. Winter DEC
4. Spring DEC
5. Pre-Convention DEC

Committee Members:

Department Commander - Chairman

Department 1st Vice Commander - Member

Department Adjutant – Ex-officio

Department Judge Advocate - Member

Other members as assigned by Department commander

Department: The Department Adjutant will maintain and distribute this Policies document to officers of the Department, District and Post. These Policies will be available for any Department of Oregon Legionnaire to read.

District: The District Adjutant will maintain and distribute any District Policies to its Posts.

Post: The Post Adjutant will maintain a copy of all Post Policies and make available to any Department of Oregon Legionnaire wishing to read said policies.

If a Post does not have a Policy concerning an item, they will refer back to the appropriate District Policy. If the District does not have a Policy concerning the issue, they will refer back to the applicable Department Policy.

District and Post Polices cannot change the intent of any Department Policy. They may only amplify or enhance for District or Post.

Revised: Department Convention 2016
Department Executive Committee Fall 2016

Department Executive Committee Fall 2018

CONFERENCE CALLS (GoToMeeting)

Policy No.: 16-09-001

Date: 9-25-2016

Applicable to: All Department of Oregon Legionnaires

Responsible Officer: Department Adjutant

Review Date: Annually

Introduction:

The Department of Oregon has audio/video conference or meeting software that allows authorized Legion members to have a meeting with others. It can be used for Commission, Committee, DEC and other meetings without the need for the members to travel to one location. "Attendees" using a telephone or computer may join the meeting. Computer access will require microphone and speakers and camera if desired. The meeting can be attended by utilizing a combination of phone calls, computers, and computers with or without cameras.

Policy:

1. The department Adjutant controls the access and passwords necessary to use the GoToMeeting program.
2. Department, District, Post, Commission and committee members may use the program for American Legion Business.
3. Person hosting the meeting will contact the Department Adjutant to schedule access date and time.
4. Department Adjutant will provide the host the necessary passwords for the meeting.
5. Persons desiring to use the system should become familiar with the program by contacting the Department Adjutant.
6. Questions can be directed to the Department Adjutant.

Revised:

CONFLICT OF INTEREST

Policy No.: 16-09-002

Date: 9-25-2016

Applicable to: All Department of Oregon Legionnaires

Responsible Officer: Department Adjutant

Review Date: Annually

Introduction:

A situation that arises when an employee or officer is faced with making a decision or doing some act that will benefit another employee or officer or another person or organization to which the officer or employee owes a duty of loyalty and at the same time will harm another person or organization to which the officer or employee owes a similar duty of loyalty.

Policy:

We proactively and fully disclose any real or potential conflicts of interest to the appropriate stakeholders.

When we realize that we have a real or potential conflict of interest, we refrain from engaging in the decision-making process or otherwise attempting to influence outcomes.

Employees (paid):

No full-time employee shall have financial or management interests or an indirect business relationship through ownership of more than 35% (individually or collectively with other person[s]) in any company or business concession that furnishes goods or services to The American Legion Department of Oregon.

Every new employee will be required to sign a "Conflict of Interest" statement, which will remain in effect throughout the employee's employment.

The Administration and Advisory Commission will determine what course of action must be taken to resolve any conflict it believes may exist. The American Legion has sole discretion to determine whether such a conflict of interest exists.

Non-paid staff:

It is the policy of the Department of Oregon that non-paid members shall be restricted from having financial or management interests in any company or business concession that furnishes goods or services to The American Legion, or is under a contractual arrangement with The Department of Oregon.

All non-paid staff and non-paid officers of the Department of Oregon will be required to sign a “Conflict of Interest” statement each calendar year by, or during the Mid-winter Department Executive meetings.

Revised:

DISPOSAL OF AMERICAN LEGION REAL PROPERTY

Policy No.: 16-09-003

Date: 9-25-2016

Applicable to: All Department of Oregon Legionnaires

Responsible Officer: Department Adjutant

Review Date: Annually

Introduction: This policy is to ensure that the Disposal of American Legion Real Property is conducted in a proper manner.

Policy: The Department Constitution and Bylaws requires Posts to inform the Department of their intent to sell the building.

Here are the steps that need to be taken to insure that everything is done correctly:

1. A Post General Membership meeting needs to pass a motion to investigate the possible sell of Post Property.
2. The Post needs to get a current copy of the Post Deed on file with the city or county to show that it has a clear title on the property.
3. The Post needs to get an appraisal done on the property to show the fair market value.
4. At the next Post General Membership meeting a motion to proceed with the possible sell of Post Property, also at this meeting it needs to be approved to what Post program(s) or building fund the monies from the sale will be placed in.
5. Once that motion is approved a certified letter needs to be sent to ALL Post Members and the District Commander that at the Post General Membership meeting held on (date) the Post voted and approved to sell the Post Property and at the Next Post General Membership Meeting to be held on (date) the final vote will be taken to processed with the sale of Post Property.
6. In that letter there should be placed a ballot for members that cannot attend the meeting can provide their name, address, if they are for or against the sale of Post Property, a signature block for them to sign and a spot for a notary to verify their signature and return to the Post.

7. At the Post General Membership Meeting where the vote is to be taken the District Commander must be present to verify the members present, the ballots received, the number of certified letters returned and the number of letter signed for and not returned; 2/3 majority of the Post General members must have responded before any further action can be taken.
8. Once the 2/3 majority of Post members responding or present is verified then the Post General Membership must vote to approve to sell the property; and should include in the motion and minutes, the name of the retailer it will be listed with, the amount that will be listed, the fair market value it is worth.
9. Once the sale of the property is approved a letter must be sent to the Department of Oregon requesting permission to sell the Post Property.
10. In the letter to the Department everything listed above must be enclosed, including the minutes of the Post General Membership meeting, an explanation of why the Post is selling the Post Property.
11. A letter from your District Commander must also be sent stating that he has attend all of the meeting and that he concurs with the sale of Post Property.
12. If a Post is incapable of funding actions required here in should ask for financial assistance from their respective District with a caveat that the funds will be repaid upon the sale of the Post property.

Revised:

Document Retention

Policy No.: 16-09-004

Date: 9-25-2016

Applicable to: All Department of Oregon Legionnaires

Responsible Officer: Department Adjutant

Review Date: Annually

Introduction:

The American Legion complies with all general regulations, including 29 CFR Part 516, in relationship to recordkeeping and reporting requirements.

Policy:

The following schedule outlines various financial records and, generally the minimum period of time that is recommended that they be retained.

Item	Retention Period
Accident reports and claims (settled cases)	7 years
Accounts payable ledgers and schedules	7 years
Accounts receivable ledgers and schedules	7 years
Audit reports of accountants	Permanently
Bank reconciliation	7 years
Bank statements	7 years
Capitol stock and bond records; ledgers, transfer registers, stubs showing issues, record of interest coupons, options, etc.	Permanently
Cash books	Permanently
Charts of accounts	Permanently
Checks (cancelled but see exception below)	7 years
Checks (cancelled for important payments, i.e., taxes, purchases of property, special contracts, etc.)(Checks should be filed with papers pertaining to the underlying transactions)	Permanently
Contracts and leases (expired)	7 years
Contracts and leases still in effect	Permanently
Correspondence (routine) with customers or vendors	2 years
Correspondence (general)	3 years
Correspondence (legal and important matters only)	Permanently
Deeds, mortgages, and bills of sale	Permanently
Depreciation schedules	Permanently
Deposit slips	7 years

Item	Retention Period
Duplicate deposit slips	2 years
Employee personnel records (after termination)	3 years
Employee withholding records	7 years
Employment applications – 3years (Note: American Legion law attorneys recommend keeping applicant files for 12 months from date position is filled)	1 year
Expense analyses and expense distribution schedules	7 years
Financial statements (end-of-year, other months optional)	Permanently
General and private ledgers (and end-of-year trial balances)	Permanently
Gifts, records of gifts	Permanently
Group disability reports	8 years
Incorporation records made or received	Permanently
Insurance policies (expired)	4 years
Insurance policies, reports and claims (current)	Permanently
Internal audit reports (in some situations, longer retention periods may be desirable)	3 years
Inventories of products, materials, and supplies	7 years
Invoices to customers	7 years
Invoices from vendors	7 years
Journals	Permanently
Minute books of directors and stockholders, Including by-laws and charter	Permanently
Notes receivable ledger and schedules	7 years
Option records (expired)	7 years
Payroll register	Permanently
Petty cash vouchers	3 years
Physical inventory tags	3 years
Plant cost ledgers	7 years
Property appraisals by outside appraisers	Permanently
Property records 0 including costs, depreciation reserves, end-of-year trial balances depreciation schedules, blueprints and plans	Permanently
Purchase orders (except purchased department copy)	2 years
Purchase orders (purchasing department copy)	7 years
Receiving sheets	2 years
Requisitions	2 years
Retirement and pension records	Permanently
Sales records	7 years
Savings bonds registration records of employees	3 years

Item	Retention Period
Scrap and salvage records (inventories, sales, etc.)	7 years
Stenographer's notebooks	2 years
Stock and bond certificates (cancelled)	Permanently
Stockroom withdrawal forms	2 years
Subsidiary ledgers	7 years
Tax and legal correspondence	Permanently
Tax returns and worksheets, revenue agents' reports and other documents relating to determination of income tax liability	Permanently
Time books	7 years
Trade mark registration	Permanently
Voucher register and schedules	7 years
Vouchers for payments to vendors, employees, etc. (including allowances and reimbursement of employees, officers, etc., for travel and entertainment expenses)	7 years

Revised:

Equipment Inventory Checkout and Usage

Policy No.: 16-9-005

Date: 9-25-2016

Applicable to: All Department of Oregon Legionnaires

Responsible Officer: Department Adjutant

Review Date: Annually

Introduction:

Inventory of Department of Oregon Equipment, materials and supplies are necessary for a complete financial picture and the ability to have necessary equipment on hand when required for use.

Note: Inventory is not expected to include miscellaneous office equipment/materials such as paper, pens, ink cartridges, or other common supplies. Items over \$250.00 value should be on the inventory.

Policy:

1. Inventory
 - a. The Department of Oregon Adjutant will conduct an inventory of Department Equipment annually.
 - b. An inventory of Department of Oregon Equipment will be conducted if the Department of Oregon Adjutant is replaced. The outgoing Adjutant and the incoming Adjutant will conduct the inventory. If the incoming Adjutant has not been hired by the time of the current Adjutant is terminating employment with the Department of Oregon, the Department of Oregon Commander will appoint a Department Officer to conduct the inventory with the Adjutant.
 - c. A copy of the Department of Oregon inventory will be kept on file at the Department of Oregon Headquarters. An additional copy of the inventory will be given to the Department Commander and the Department Finance Officer. Headquarters of the Department of Oregon will keep and update the inventory as needed. Previous inventories will be kept on file at the Department of Oregon Headquarters.
2. Office Equipment (other than computers, laptops, and tablets)
 - a. Copy machines
 - b. Fax machine
 - c. Desks/chairs

- d. File Cabinets
- 3. Audio/Visual equipment
 - a. Video Projectors
 - b. Public Address System
 - c. Overhead projectors
- 4. Computers
 - a. Computers
 - b. Laptop computers
 - c. Tablets
- 5. Materials
 - a. Flags and stands
 - b. DVDs and Videos
 - c. Power Pint Presentations
- 6. Supplies
 - a. Picture Frames
 - b. Document/Award Covers
 - c. Brochures and pamphlets
- 7. Phones
 - a. Landlines
 - b. Cell phones
- 8. Checkout of Department of Oregon Equipment
 - a. Use – the requesting party will submit a request for the use of the property at least ten (10) working days prior to need. The request will include:

Item requested
 Responsible party
 Date required by
 Date to be returned
 Arraignment of equipment pickup and return

b. The Department Adjutant will review the request and determine if the use of the equipment is feasible or not. He will inform the requestor within two (2) working days of the approval or non-approval.

c. Permission – The Headquarters Adjutant will be the person to determine if the equipment can be loaned out. If the Adjutant feels it is warranted, he will discuss his determination with the Department Commander.

9. Use of Department of Oregon Equipment

a. Responsibility – Any person requesting the use of Department of Oregon equipment will have the responsibility for the proper use, safety, security and return of said equipment.

b. Safety – Any equipment on loan will be operated in a safe and conscious manner. If the requester has any questions about the safe operation of the equipment, they shall ask for assistance and/or training from the Department Adjutant.

c. Security – Any borrowed equipment will be properly secured while in the custody of anyone borrowing the Department of Oregon equipment. There will be arraignments made by the borrower, prior to receipt of the equipment as to how it will secured.

d. Return of Equipment – Loaned Headquarters equipment will be returned promptly and in good working order.

10. Miscellaneous

a. Disposal of excess equipment – all office equipment determined to be in excess to Headquarters' needs will be offered to The Sons of the Legion, American Legion Riders and American Legion Auxiliary for their use. Any item given to one of the above will be noted on the Department Headquarters' inventory and initialed by the receiving party. If the excess equipment is not wanted by any of the above, then the equipment will be disposed of in accordance with local laws and regulations.

b. Inoperable equipment – all attempts will be made to have the equipment repaired. If repair is not available, or cost to repair is excessive, (i.e. over half the value of new equipment), the equipment will be removed from inventory and disposal noted on the inventory sheet. The equipment will then be disposed in compliance with all city, county and state requirements (i.e. computers and monitors may not be acceptable in trash because of their hazardous nature and or hazardous materials).

Revised:

ETHICS & PROFESSIONAL CONDUCT

Policy No.: 16-9-006

Date: 9-25-2-16

Applicable to: All Legionnaires

Responsible Officer: Department Judge Advocate

Review Date: Annually

Introduction:

American Legion members are expected to comply with the American Legion's governing documents and comport themselves according.

As officers and members of the American Legion for the Department of Oregon, we are committed to doing what is right and honorable. We set high standards for ourselves and we aspire to meet these standards in all aspects of our lives—at work, at home, and in service to our communities.

This Code of Professional Conduct describes the expectations that we have of ourselves. It articulates the ideals to which we aspire as well as the behaviors that are mandatory in our roles.

The purpose of this Code is to instill confidence in our dealings with others and amongst us and to help an individual become a better Legionnaire. We do this by establishing an understanding of appropriate behavior. We believe that the credibility and reputation of The American Legion is shaped by the collective conduct of individual members of the Legion family.

We believe that we can advance our work, both individually and collectively, by embracing this Code of Ethics and Professional Conduct. We also believe that this Code will assist us in making wise decisions, particularly when faced with difficult situations wherein we may be asked to compromise our integrity or our values.

Our hope that this Code of Ethics and Professional Conduct will serve as a catalyst for others to study, deliberate, and act appropriately about ethics and values. Further, we hope that this Code will ultimately be used to build upon and evolve across The American Legion.

Policy:

1. Responsibility

Responsibility is our duty to take ownership for the decisions we make or fail to make, the actions we take or fail to take, and the consequences that result.

2. Respect

Respect is our duty to show a high regard for ourselves, others and the resources entrusted to us. Resources entrusted to us may include people, money, reputation, the safety of others, and natural or environmental resources.

3. Fairness

Fairness is our duty to make decisions and act impartially and objectively. Our conduct must be free from competing self-interest, prejudice, and favoritism.

a. Conflict of Interest – all District and Department Officers will submit a signed copy of the Department of Oregon Conflict of Interest form within seven (7) days of installation of office occurs. Any possible Conflict needs to be addressed to ensure openness and transparency.

b. Favoritism & Discrimination – Favoritism and or Discrimination will not be tolerated by the Department of Oregon. This includes anything that would benefit an individual Legionnaire over other Legionnaires. Discrimination due to Race, ethnicity, sex or religion will not be condoned.

4. Honesty

Honesty is our duty to understand the truth and act in a truthful manner both in our communications and in our conduct.

Revised:

OFFICIAL DEPARTMENT OF OREGON VEHICLE

Policy No.: 16-9-007

Date: 25-9-2016

Applicable to: All Department of Oregon Legionnaires

Responsible Officer: Department Adjutant

Review Date: Annually

Introduction

This policy covers the use of the American Legion Department of Oregon Official Vehicle(s). Deviation from this policy must have the approval of the sitting Department Commander and/or the Department Executive Committee at the discretion of the Department Commander

Policy

1. The Department of Oregon will provide a corporate vehicle for use by the Department 1st Vice Commander in the pursuit of his or her official duties.
2. The vehicle will be presented to the newly elected Department of Oregon 1st Vice Commander each year at the Post Convention DEC meeting in June.
3. The vehicle will be produced by a US Corporation; Ford, GM or Chrysler.
4. The type, color and other specifications of the vehicle will be based on cost and availability.
5. The vehicle will be equipped with the following options as available, if not cost prohibitive.
 - a. Navigation
 - b. Bluetooth communication to facilitate hands free cell phone use
 - c. All-Wheel Drive (AWD)
6. The vehicle shall be titled in the name of The American Legion Department of Oregon.
7. The Department of Oregon 1st Vice Commander will be registered as the primary driver; however other drivers may be authorized to operate the vehicle for

official purposes at the discretion of the Department of Oregon 1st Vice Commander or Department of Oregon Commander.

8. Insurance, maintenance and other normally associated expenses will be borne by the Department of Oregon.

9. Due to the marketing value of a highly visible official vehicle, the use of such vehicle is not restricted solely to official functions.

10. The vehicle will bear, at a minimum, the logo of The American Legion, the Department of Oregon phone number and "Department of Oregon."

11. Tire chains will be provided by the Department of Oregon as per vehicle owner's manual allows.

Revised:

PRIVACY

Policy No.: 16-9-008

Date: 9-25-2016

Applicable to: All Department of Oregon Legionnaires

Responsible Officer: Department Judge Advocate

Review Date: Annually

Introduction:

Legionnaire information is our most valuable asset. In order to collect, use and store that data, we have strong privacy practices in place to effectively manage and protect it.

The American Legion is the sole owner of the information collected. We only have access to/collect information that you voluntarily give us via email or other direct contact from you. We will not sell or rent this information to anyone.

We will use your information to respond to you, regarding the reason you contacted us. We will not share your information with any third party outside of our organization, other than as necessary to fulfill your request.

Policy:

The Department of Oregon collects the following information:

Name
Address
E-mail Address
Phone Number
Copy of DD-214 or other official document of discharge
Branch of Service
Dates of Service
Era of Service
Nature of Discharge from active duty
American Legion Membership Number
District
Post

This information will only be used for normal administrative purposes in accordance with the American Legion Constitution and By-laws. Social Security Numbers are not required, and may be redacted from any information supplied to the American Legion. The above information is required to fulfill our obligations to The National American Legion Headquarters, the IRS and state of Oregon.

Information other than that described above will be at option of the individual Legionnaire.

Any Legionnaire can see what data has been collected and change/correct it if and when necessary.

All Legionnaire data that is collected is stored/protected at the Headquarters of the Department of Oregon in Wilsonville, Oregon. Only information required by American Legion Constitution and By-laws will be forwarded to National Headquarters.

Any changes to this policy, once approved by the Department Executive Committee will be communicated to members as a change to the Department Policy and Code of Procedures Book. A copy will be sent to each District and each Post for membership review.

Revised:

PROGRAM FUNDS

Policy No.: 16-9-009

Date: 9-25-2016

Applicable to: All Department of Oregon Legionnaires

Responsible Officer: Department Finance Officer

Review Date: Annually

Introduction:

This policy is intended to clarify the Department of Oregon's intent to follow the American Legion's Constitution, By-laws and other guidance concerning the collection, disbursement and oversight of program funds. The use of "Legion" will be synonymous with Department, District or Post.

All funds associated with a Legion Program are a part of the Legion funds. A Program may use those funds only on approval of the Post membership. There is no "we collected it, so it is our money."

Policy:

All funds collected by, or for a Legion Program will be:

- a. Under the oversight of the Legion and will use the sponsoring Legion's EIN.
- b. Monies collected will be deposited in sponsoring Legion account. It will be "earmarked" for the Program that accumulated the funds.
- c. The collected funds will be deposited as soon as practical, but no later than three business days after collection.
- d. Programs, which have a checking account, must have a sponsoring Legion Executive Board member as a co-signer on the account. The Executive Board co-signer must provide a conflict of interest form to the Legion if that Executive Board member is a member of the Program collecting funds.
- e. At each Legion meeting, Programs will report their activities for the past month including all financial information.
- f. The Legion will be responsible for the proper accounting of funds for the programs that they sponsor. Failure to do so may result in suspension or revocation of the sponsoring Posts charter.

Summary: Ensure that all personnel that handle funds are aware of their responsibilities and that they understand the requirements of the IRS UNRELATED BUSINESS INCOME TAX rules.

REIMIMBURSEMENT OF EXPENSES

Policy No.: 16-9-010

Date: 9-25-2016

Applicable to: All Department of Oregon Legionnaires

Responsible Officer: Department Finance Officer

Review Date: Annually

Introduction:

Unless otherwise specifically provided herein or by action of the Department Executive Committee, reimbursement for expenses incurred, upon the submission of a documented expense voucher/statement, shall be governed by the following policy:

Policy:

1. Per Diem Payments for Substitutes

- a. This procedure is when a District Commander cannot attend a regularly scheduled meeting of the Department Executive Committee (DEC) or a short notice DEC meeting. This also will apply to any meeting where the chairman of a committee is eligible to receive compensation for attending.
- b. This procedure only applies to those meetings where per diem or related expenses are paid to pre-designated attendees.
- c. When the District Commander (or other chairman) is going to be absent, he must notify the Department Adjutant with a copy of his/her letter to the Department Commander and the Department Finance Officer. The Department Adjutant can make and deliver the copies. In this letter, he must indicate who his/her substitute will be. Only District Vice Commanders can substitute for the District Commander.
- d. The substitute will receive the same per diem payments and be under the same restrictions as the District Commander or other attendees.
- e. The per diem payment will be charged to the budget item for that District or Committee.

2. Travel Claim Procedures

- a. Travel claims will be processed in the following manner. (a) Per Diem for meals with no hotel is \$25 per day max and no receipts required. (b) Per Diem meals with hotel are up to \$25 per day for meals with a max of

- \$80 per day. Hotel receipt is required for payment. Mileage is reimbursed at the rate of \$.20 per mile. In lieu of motel/hotel, motor homes and RV's may be used with the same restrictions (\$80 max, receipts required).
- b. To receive any per diem you have to be on official business that is determined by the Department Commander or as outlined in the Constitution and Bylaws.
 - c. Commission Chairman are required to sign travel vouchers for commission members before being paid.
 - d. Travel claims must be filed within thirty days from the time of DEC or Special Event to be paid.
 - e. All travel claims must be submitted on the American Legion Department of Oregon Expense Report form.
 - f. Per Diem breakdown as follows: Department Officers and District Commanders are authorized maximum of two nights for a Department Executive Committee meeting unless authorized in advance of the meeting by the Department Commander.
 - g. Department Officers and District Commanders are authorized a maximum of four nights for a Department Convention unless authorized in advance of the meeting by the Department Commander.
 - h. Day of travel to and from a Department Executive Committee meeting or Department Convention you are authorized max of \$25 per day for a maximum of \$50.00
 - i. Commission Chairmen are authorized maximum of two nights and mileage for a Department Executive Committee meeting and only if they have a call-in to the meeting. Commission members will only be authorized one night and mileage at Department Executive Committee meetings and will not be authorized any per diem at Department Convention unless prior approval of the Department Commander and the Permanent Finance Commission.
 - j. No reimbursement will be authorized for Commissions that hold their meeting at the Fall Department Executive Committee meeting to approve their Code of Procedures; these should be done prior to fall meeting.
 - k. Department Commander's room reservation are made by Department, and paid on the Department credit card, mileage is paid at \$0.20/per mile.
 - l. District Commander or Designee will be required to perform certain functions of the year as required by the Department to better The American Legion Department of Oregon programs and Post presence. The following is a list of required items that if not attended or done will

- result in a reduction of the budget of any District Commander that does not perform these functions.
1. Boys State – Either open or closing if does not attend- \$50
 2. Oratorical if does not attend- \$50
 3. Post Assessments 2/per Post if does not do, copy must be sent to Department for verification- \$10/ea. If not completed ½ by mid-winter DEC, from that time forward District Commanders Expense Reports will be held in the suspense file until completed requirements.
 4. Legionnaire Articles must be done each edition and on time- \$25/ea.
 5. Department Executive Meeting Book of Reports on due date- \$25
 6. Law Enforcement Career Camp (LECC), attend either opening or closing, if not attended- \$50
 7. District Meeting Minutes to Department within 2 weeks after meeting, if not- \$25
- m. Commission Chairman will be required to perform certain functions required by the Department. This will better the Programs of The American Legion Department of Oregon and help provide assist to our Posts within the Department, if not done will result in a reduction of the Commission budget.
1. Legionnaire Articles must be done each edition and on time- \$15/ea.
 2. Department Executive Meeting Book of Report on due date- \$15/ea.
 3. Commission meeting minutes sent to Department, after each meeting- \$15. If meetings are not being held additional \$15 for not holding meetings as required.

3. Travel Claim NEC, Washington Conference, National Convention

- a. Travel claims will be processed in the following manner.
 1. Per diem is allowed to anyone attending either the National Executive Committee, Washington Conference or National Convention that did not receive a call-in but is authorized by Department to attend. Per Diem rates are as follows:
 - (a) Hotel: \$125.00 per day for National Convention and \$150 per day for Washington Conference, receipt required
 - (b) Mileage will be \$.20 per mile
 - (c) luggage expense is \$35 per bag up to two bags, receipts are required. No reimbursement for meals is authorized.

- b. The Department Commander's room reservation is made by the Department and charged on the Department credit card if no call-in is provided. Luggage paid same as Section 3(c) and mileage is still \$0.20/mile.
- c. If the Department Commander receives a call-in, Department will pay the difference between the National per diem and the total charge.

Revised: Fall DEC 2019

4. Electronic Payments

- a. The American Legion Department of Oregon processes the financials of the department by electronic payment methods.
- b. All electronic payments shall be directed by one (1) of the four (4) signatures and verified by two of the four (4) signatures initialing the approved document for payment.

5. Credit Card Policy

- a. Credit card will be used for only official American Legion business; any unauthorized use will result in discipline action up to termination of employment or suspension of membership. This applies to employees of the Department.
- b. American Legion Department of Oregon has set the rates for official travel within the State as follows: Sixty (60) dollars per day
- c. Out of State: Eighty (80) dollars per day
- d. The rates will be strictly enforced by the Department

6. Use of Funds in Budget

- a. Department Officers - Funds in each budget is to be used for travel, i.e. mileage and hotels.
- b. District Commanders- Funds in budget is to be used for mileage and hotels to attend the Department Executive Meetings and Convention only and are not intended to cover expenses within the District. Extra funds for use in the District should come from District Funds.
- c. Commission Chairman- Funds in budget is to be use to cover mileage and hotel when approved to attend meetings called by Department. Funds also are to be used to cover expenses that support the program assigned.

7. National Office Visitor

- a. Expenses incurred during the visit of a National Office visitor – Expenses incurred by Department Officers of The Department of Oregon, and approved by the Department Commander will be submitted on the Department of Oregon Expense Voucher. Lodging, meals, and gifts are examples of items that may require reimbursement. If the Department requests the National Officer, the Department will pay for their expenses. If a National Officer is traveling at the Direction of a National Program, National Headquarters will pay for their expenses.
- b. Department Commander, Adjutant, National Executive Committeemen will have their rooms reserved by Department and paid on the Department credit card. Mileage is paid at \$0.20/per mile.

8. Special Guests

- a. Expenses incurred during the visit of invited special guest(s) by the Department of Oregon will be handled on a case-by-case basis.

9. Official Use Of Legion Vehicle (s)

- a. Expenses during operation of American Legion Vehicle
- b. Gasoline – A logbook will be kept with the vehicle and filled out each time gas is purchased for the vehicle. Speedometer reading, location (?), cost and gallons of fuel will be entered in the logbook.
- c. Oil and Oil changes – It will be the responsibility of the driver of the vehicle to check the level of the oil in the vehicle and ensure the oil is changed as described in the owners manual.
- d. Other miscellaneous expenses – fixing/ repair of minor items will be put on the 1st Vice Commanders credit card if possible. For minor fixes and repairs that cannot be put on the 1st Vice Commanders credit card, he/she can pay with personal credit card or cash. Upon completion of that days use, the receipts and letter of explanation of expenses will be prepared and sent to Department Headquarters.

Revised:

RENTAL OF AMERICAN LEGION FACILITIES

Policy No.: 16-9-011

Date: 9-25-2016

Applicable to: All Department of Oregon Posts

Responsible Officer: Department Adjutant

Review Date: Annually

Introduction:

Each American Legion Post is its own entity and operates under its own Constitution and By-laws. The rental of American Legion Posts is up to the Post Executive Committee and the General Membership. However the Department of Oregon requests that each Post will diligently review how they rent their facilities, especially when it comes to renting or charging rent to one of the Posts own programs (i.e. S.A.L. or Legion Riders). Even the Auxiliary, whose sole purpose is to support the American Legion shouldn't be put under the same conditions that rental to an outside party is.

Policy:

The Department of Oregon strongly recommends that each Post that rents out their facility have a well-documented procedure and cost element for all rentals. Whether they are to a Post Member, a Post Program, the Auxiliary, an outside group or organization.

The Post should have a listing of:

- Fees
- Proof of Insurance
- Necessary city, county or state permits
- OLCC compliance procedures
- Lotto compliance procedures

Any requesters for rental of the American Legion Facilities, should be given a list of the above when the request is received.

Revised:

RISK MANAGEMENT FOR THE ENHANCED PROTECTION OF CHILDREN AND YOUTH

Policy No.: 16-9-012

Date: 9-25-2016

Applicable to: All Department of Oregon Legionnaires

Responsible Officer: Department Judge Advocate

Review Date: Annually

Introduction:

Prevention is key to being proactive in mitigating abuse in youth programs. A comprehensive child protection program will incorporate: (1) screening; (2) established policies and safeguards; and (3) awareness and oversight.

Policy:

The Department of Oregon programs involving Children and Youth will include a background screening/monitoring program for paid and volunteer staff of national youth programs of The American Legion.

All Designated Individuals must comply with the “Risk Management Policies of The American Legion for the Enhanced Protection of Children and Youth” set forth in this manual. Program Managers/Directors of every national youth program of the Organization will provide awareness, orientation and information to all program staff and volunteers at the onset of each program every year.

This will include orientation and dissemination of:

- Program overview
- Job description information
- Organizational chart of the program
- Program schedule
- “Risk Management Policies of The American Legion for the Protection of Children and Youth”

Upon completion of the orientation each year, each Designated Individual will sign and return to their respective Program Manager/Director the statement found in Appendix A acknowledging receipt and understanding of the “Risk Management Policies of The American Legion for the Protection of Children and Youth”

The following guidelines and expectations have been established for persons serving in staff roles for national youth programs of the Organization.

General conduct:

- Demonstrate behavior appropriate for a role model for youth; be courteous, fair, and unbiased in your treatment of all children and youth.
- Put the welfare and well being of children and youth first.
- Treat all children and youth with dignity and respect.

Drugs, tobacco, alcohol and sexually explicit materials

- Do not possess, distribute, use or allow others to use alcohol or drugs during operation of national youth programs.
- The use of tobacco at national youth programs is prohibited in the presence of children or youth.
- Do not be in the possession of any sexually orientated materials when conducting business as staff of a national youth program.

Use of Language:

- Do not use harsh, inappropriate, offensive, profane or degrading language in the presence of children or youth.
- Do not discuss sexual history, preferences or fantasies with or in the presence of children or youth.

Physical contact:

- Do not use restraint or any type of restraining device as punishment or behavior management.
- Do not use physical punishment in any form (e.g. slap, push, hit, kick, etc). Use of the most minimal physical force necessary is only acceptable to save one from serious harm or death when the actions of a child or youth are placing themselves or others at immediate risk.
- Do not participate in or allow others to engage in hazing or any activities involving harassment, humiliation, teasing, ridicule or abuse.
- Do not have sexual contact with children or youth.
- Do not engage in sexual activity in the presence of children or youth.
- Remain alert to the appropriateness (see below), context, and location of any physical contact with children and youth; any physical contact only takes place in public.
- Do not dress, undress, shower or bathe with or in the presence of children or youth.
- Do not have sleeping locations with children or youth.
- Have contingency plans in place for separating and/or reassigning those program participants who may become involved in youth-on-youth/child-on-child harassment.
- Do not be alone with a child or youth when transporting them in a vehicle.

Appropriate forms of contact:

- Brief hug(e.g., a “shoulder-to-shoulder” hug of celebration or appreciation may be acceptable, where a prolonged, lingering, embracing bear hug is inappropriate).
- Pats on shoulder or back
- Handshakes.
- “High-fives”.
- Holding hands during prayer

Inappropriate forms of contact:

- Lengthy, fully engaged embraces
- Kisses on the mouth
- Touching of buttocks, breasts or genital area.
- Occupying same bed as a child or youth.
- Any type of massage
- Snapping of bras or giving wedgies or similar touching of underwear, whether covered by other clothing or not
- Private meals with a child or youth
- Giving to or receiving gifts or money from children or youth
- Any form of unwanted affection

Communication:

- Do not be alone with a child or youth when one-on-one discussion or counseling is necessary; one-on-one interaction with a child or youth will only take place in a publicly visible and open area that allows for private conversation and while still remaining in the presence of another staff member.
- Electronic text or image communications (email, electronic text, social media, videos, digital photos, etc.) with a child or youth under the age of 18 must copy or include the minor’s parents or guardians.

Safety:

- Plan for adequate staff-to-participant ratios appropriate to the nature of the youth program, the activities involved and age of program participants.
- Keep medical and emergency contact details for youth program participants readily available at all times in the event of an emergency.
- Immediately obtain or provide appropriate medical assistance in the event of an injury.
- Conduct orientation for fire and severe weather response with all program participants, volunteers and staff.

Revised:

SOCIAL COMPUTING AND INFORMATION TECHNOLGY RESOURCES

Policy No.: 16-9-013

Date: 9-25-2016

Applicable to: All Department of Oregon Legionnaires

Responsible Officer: Department Public Affairs Officer

Review Date: Annually

Introduction:

Social media refers to online tools and services that allow any Internet user to create and publish content. Many of these sites use personal profiles where users post information about themselves. The “social” in social media comes in as these individuals find others with similar interests and interact with them through online communities, sharing information and knowledge, offering support and networking. Social media also allows for the easy sharing and re-purposing of existing content, expanding the reach of your work and enabling others to share it with their friends and networks. Popular social media services include Facebook, Twitter, Instagram, YouTube and SnapChat.

Policy:

1. The guiding purpose of this policy is to ensure that the Department of Oregon’s’ information technology resources are used to promote the core mission of The American Legion’s service to veterans, either directly or through the various administrative entities and services that enable The Departments core mission. The policy has the following goals:
 - a. First and foremost, that information technology resources are used for their intended purposes;
 - b. That the use of information technology resources is consistent with the principles and values that govern use of other Department services; and
 - c. That the integrity, reliability, availability and performance of information technology resources are protected.

2. **Privacy, Integrity and Operational Security**
 - a. Investigations of misuse, unauthorized use, or illegal activity, compliance with federal, state or local laws or regulations, as well as routine or emergency maintenance of the IT system, may require observation of electronic information by appropriate and authorized Department officers, employees, or their authorized agents. Such activities are not in

violation of this principle so long as authorized individuals on behalf of The Department of Oregon conduct these activities.

- b. Unauthorized access to private information constitutes a violation of this policy, and may result in disciplinary actions. Violation of this principle may also constitute a violation of state or federal law.

3. Use

Use of the Department of Oregon network computing and electronic communications infrastructure comes with certain responsibilities and obligations.

- a. Unlawful Use - Oregon and federal laws provide for civil and criminal penalties for violations of the law of systems use. Examples of unlawful actions include, but are not limited to, defamatory remarks, destruction of American Legion data or equipment, unauthorized copying of copyrighted material and the transportation of obscene materials across state lines. Any use of Department of Oregon's network computing assets by anyone in the organization that violates state, federal, or local laws is prohibited.
- b. Violation of Department of Oregon Policies – Any use of Department network computing assets that violates applicable institutional policies is prohibited.
- c. Fiduciary Responsibilities – Being responsible for the security of one's personal information.
- d. Protecting personal and private information of others
- e. Taking care to minimize risks of various undesirable events, such as disclosure of sensitive personal information, identify theft, and even threats to personal safety when using Department information technology assets.

4. Publication or Distribution of Unauthorized Recordings, Photos, Images, Text or Video – With the availability of low cost cameras, smart phones, and consumer electronics, it is possible for someone to acquire voice, video images, still images, multimedia, or text in non-public situations without the knowledge or consent of all parties. Department's network computing assets must not be used by anyone in the organization to publish or distribute this type of material without the expressed consent of all involved parties.

5. Disclosures - All members of the Department of Oregon are given notice of this policy by virtue of its publication and are subject to it on the same basis. Ignorance of this policy does not relieve any user of his or her responsibilities under the policy. All users are expected to familiarize themselves with the contents of this policy and act in conformance with these principles regarding any use of the Department's IT resources.

6. Department of Oregon Family Responsibilities

- a. Avoid politics. The American Legion is nonpartisan and focuses on issues, not personalities.
- b. Be careful with humor. Personal social media accounts can sometimes be very raunchy.
- c. Don't censor your visitors. Visitors to the page should be allowed to voice frustrations or air some gripes about your post. The administrator should keep things professional in his or her response. Remember, you probably shouldn't say anything on the Facebook page that you would be unwilling to publish in the post newsletter. Racist comments, personal threats or libelous attacks by your visitors should be quickly removed, however.
- d. If you post it, it is public. Nothing ever disappears from the Internet!
- e. Remember that social media are just tools. Not all of your members will see your Facebook messages and tweets. Social media should supplement but not replace phone calls, emails, personal contact and traditional media in getting the word out.

7. Training Resources:

- a.

Revised:

UNRELATED BUSINESS INCOME TAX

Policy No: 16-9-014

Date: 9-25-2016

Applicable to: All Department of Oregon Posts

Responsible Officer: Department Finance Officer

Review Date: Annually

Introduction:

The American Legion has a general exemption from federal income tax. However, it may be subject to tax on unrelated business income. As a result of the Tax Reform Act of 1969, Congress imposed this tax on virtually all-exempt organizations. The primary objective of the tax has been to place the unrelated business activities of nonprofit organizations on the same level as those of the commercial entities with which they compete. Congress therefore wanted to make certain that an exempt organization does not exploit its exempt status for purposes of unfair competition with businesses that pay income tax.

The term unrelated business is defined as any business, the conduct of which is not substantially related to the exercise or performance of an organization's exempt purpose. Just because the organization needs the income to survive does not make the activity related to an organization's exempt purpose. In order for the business to be unrelated, it must be regularly carried on by the organization.

Unrelated business taxable income of a veterans' organization that is exempt under section 501(c)(19) does not include the net income from insurance business that is properly set aside. The organization may set aside income from payments received for life, sick, accident, or health insurance for the organization's members or their dependents for the payment of insurance benefits or reasonable costs of insurance administration, or for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. For details, see section 512(a)(4) and the regulations under that section.

Policy:

The list of income that could be subject to tax is varied and includes:

- Forms and equipment sold to trade association members
- Sales or leasing of mailing lists
- Advertising in publications of the organization
- Insurance programs in which the organization has more than a passive involvement
- Income (such as rents or interest) from debt financed property.

Due to the complicated nature of this IRS tax policy the Department of Oregon recommends that each Post be familiar with:

1. Section 501 of the Internal Revenue Code
2. Internal Revenue Code 4401(c)
3. Form 990-T (Filed if gross receipts from unrelated business activity is greater than \$999.00)
4. Form 730 (Filed to report wagering tax on pull tabs/raffles)
5. <https://www.irs.gov/pub/irs-pdf/p3386.pdf>

Revised:

WHISTLE BLOWER PROTECTION

Policy No.: 16-9-015

Date: 9-25-2016

Applicable to: All Department of Oregon Legionnaires

Responsible Officer: Department Judge Advocate

Review Date: Annually

Introduction:

Any individual, whether paid staff or independent (non-paid) board member, who wishes to voice a concern regarding an alleged impropriety of any type in connection with the policies contained herein, may do so without fear of reprisals. Employees may notify the Department Adjutant. Non-paid board members may contact the Department Commander, the Department Adjutant, the Department Judge Advocate or any member of the Admin and Advisory Commission if they have a concern they wish to report.

Policy:

All reported concerns would be handled in the most confidential manner possible as the allegation is investigated. If the allegation is found to have merit, appropriate action will be taken as determined by the Admin and Advisory Commission if the allegation concerns an independent (non-paid) board member and by the Department Adjutant if it concerns a paid employee. If the allegation concerns a paid officer, the Admin and Advisory Commission will determine the appropriate handling of the matter.

Those who file complaints, report suspected violations of this policy, participate in an investigation may do so without fear of retaliation or adverse employment action and with confidence that their concerns will be thoroughly investigated and dealt with.

Appendix:

Questionnaire on Potential Conflicts of Interest

Revised:

ZERO TOLERENCE

Policy No.: 16-9-016

Date: 9-25-2016

Applicable to: All Department of Oregon Legionnaires

Responsible Officer: Department Judge Advocate

Review Date: Annually

Introduction: “It's not good enough to say we have a **zero tolerance** policy,” Under the laws enforced by EEOC, it is illegal to discriminate against someone (applicant or employee) because of that person's race, color, religion, sex (including gender identity, sexual orientation, and pregnancy), national origin, age (40 or older), disability or genetic information. It is also illegal to retaliate against a person because he or she complained about discrimination, filed a charge of discrimination, or participated in an employment discrimination investigation or lawsuit.

Policy:

1. The Department of Oregon does not tolerate any type of Discrimination, such as¹:

Age - treating someone less favorably because of his or her age.

Disability - treats a qualified individual with a disability who is an Legionnaire unfavorably because he/she has a disability.

Equal Pay/Compensation - men and women in the same workplace be given equal pay for equal work. Job content (not job titles) determines whether jobs are substantially equal.

Genetic Information - Genetic information includes information about an individual's genetic tests and the genetic tests of an individual's family members, as well as information about the manifestation of a disease or disorder in an individual's family members (i.e. family medical history).

Harassment – Harassment is unwelcome conduct that is based on race, color, religion, sex (including pregnancy), national origin, age (40 or older), disability or genetic information.

¹ Material gathered from the U.S. Equal Employment Opportunity Commission.

National Origin – The treating of people unfavorably because they are from a particular country or part of the world, because of ethnicity or accent, or because they appear to be of a certain ethnic background (even if they are not).

Pregnancy – treating a woman unfavorably because of pregnancy, childbirth, or a medical condition related to pregnancy or childbirth.

Race/Color – treating someone unfavorably because he/she is of a certain race or because of personal characteristics associated with race (such as hair texture, skin color, or certain facial features). Color discrimination involves treating someone unfavorably because of skin color complexion.

Religion – Treating a person unfavorably because of his or her religious beliefs. Not only people who belong to traditional, organized religions, such as Buddhism, Christianity, Hinduism, Islam, and Judaism, but also others who have sincerely held religious, ethical or moral beliefs.

Retaliation - to fire, demote, harass, or otherwise "retaliate" against people (applicants or employees) because they filed a charge of discrimination, because they complained to their employer or other covered entity about discrimination on the job, or because they participated in an employment discrimination proceeding (such as an investigation or lawsuit).

Sex – treating someone unfavorably because of that person's sex. It also can involve treating someone less favorably because of his or her connection with an organization or group that is generally associated with people of a certain sex.

Sexual Harassment – harassing a person because of that person's sex. Harassment can include "sexual harassment" or unwelcome sexual advance, requests for sexual favors, and other verbal or physical harassment of a sexual nature.

Revised:

APPENDIX

APPENDIX 1: ABBREVIATIONS

A&A – Administrative and Advisory
ALA – American Legion Auxiliary
ALR – American Legion Riders
ALVS – American Legion Volunteer Service
COP – Code of Procedures
DAV – Disable American Veterans
D.E.C. – Department Executive Committee
EEOC – Equal Employment Opportunity Commission
IT – Information Technology
N.E.C. – National Executive Committee
OCW – Operation Comfort Warrior
ODVA – Oregon Department of Veteran Affairs
OSP – Oregon State Police
PR – Public Relations
PUFL – Paid Up For Life
RCTAC – Rituals, Ceremonies, Trophies and Awards Commission
SAL – Sons of the American Legion
TOALF – The Oregon American Legion Foundation
UVGO – United Veterans Groups of Oregon
VA&R – Veterans Affairs and Rehabilitation
VAVS – American Legion Volunteer Service
VSO – Veteran Service Officer

APPENDIX 2: DEFINITIONS

- Call-in – When a Legionnaire receives an official notice to attend a Committee, Commission or other events approved by the Department Commander.
- Detachment – equivalent of an American Legion Department.
- Ex-Officio – appointed officials, which shall serve as members of a committee and/or commission with a voice but no vote.
- Fiduciary – a person to whom property or power is entrusted for the benefit of another; based on, or in the nature of trust and confidence, as in public affairs: example, a fiduciary obligation of government employees.
- Squadron – SAL equivalent of a Legion Post
- Unit – American Legion Auxiliary equivalent of a Legion Post
- Section 501 of the Internal Revenue Code

APPENDIX 3: ADDITIONAL INFORMATION

1. 26 U.S. Code § 4401 – Imposition of tax - <https://www.law.cornell.edu/uscode/text/26/4401>
2. Internal Revenue Service, National Office Technical Advice Memorandum - <https://www.irs.gov/pub/irs-wd/9912033.pdf>
3. Public Inspection of Form 990-T, Exempt Organization Business Income Tax Return - https://www.irs.gov/irb/2008-20_IRB/ar09.html
4. Tax Guide – Veterans’ Organizations, <https://www.irs.gov/pub/irs-pdf/p3386.pdf>
5. Veterans Organizations - <https://www.irs.gov/Charities-&-Non-Profits/Other-Non-Profits/Veterans-Organizations>

APPENDIX 4: ACKNOWLEDGEMENT AND UNDERSTANDING OF RISK MANAGEMENT POLICIES OF THE AMERICAN LEGION FOR THE PROTECTION OF CHILDREN AND YOUTH

ACKNOWLEDGEMENT AND UNDERSTANDING OF RISK MANAGEMENT POLICIES OF THE AMERICAN LEGION FOR THE PROTECTION OF CHILDREN AND YOUTH

If you have any uncertainty or questions regarding the content of the Risk Management Policies of The American Legion for the Protection of Children and Youth, you are required to consult the respective Program Manager/Director at National Headquarters prior to signing and acknowledging this agreement.

“I have read and understand the Risk Management Policies of The American Legion for the Protection of Children and Youth and agree to abide by its terms and conditions. I understand that my failure to follow the terms of this policy could result in disciplinary action up to and including termination of serving as a volunteer for youth programs of The American Legion”.

Signature of Volunteer

Printed Name

Date

- Youth program affiliation (check one):
- American Legion Baseball regional tournament
- American Legion Baseball World Series tournament
- American Legion Boys Nation

Junior Shooting Sports National Contest

National Oratorical Contest

Revised:

**APPENDIX 5: THE AMERICAN LEGION NATIONAL HEADQUARTERS
REPORTING FORM CHILD ABUSE / SUSPECTED CHILD ABUSE**

**THE AMERICAN LEGION NATIONAL
HEADQUARTERS REPORTING FORM CHILD
ABUSE / SUSPECTED CHILD ABUSE**

This section is **about the individual you are reporting**. Please provide as much information as possible.

1. Name of the individual you are reporting (first and last):

2. Age or approximate age:

3. Circle gender: Male Female

4. Address (City and State required)

5. Program position(s) this individual held at time of the incident:

This section asks questions about the incident(s) you are reporting. Please provide as much information as possible.

6. Type of offense (e.g., what is being suspected or alleged)

7. During which national youth program did the incident(s) take place?

8. What is the location of where the incident(s) took place? (include city, state and any other available location information)

9. Describe what happened (include who, what, when, where)(continue on reverse side if necessary)

This section is for information about the victim(s).

10.Name (first and last)

11.Age or approximate age:

12.Circle gender: Male Female

13.Parent/Guardian name:

14.Parent/Guardian address:

15.Parent/Guardian phone numbers:

Cell:

Home:

This section is your information. A person reporting alleged misconduct should not fear any retribution and/or consequence when filing a report he/she believes to be true.

16.Name (first and last)

17.Email address:

18.Phone numbers:

Cell:

Home:

19.Address:

20.Program position you were holding at time of the incident:

21.Relationship to victim (if any):

Revised:

APPENDIX 6: Inventory Sheet

DEPARTMENT OF OREGON INVENTORY LIST

DEPARTMENT OF OREGON INVENTORY LIST							
The American Legion Department of Oregon							
PO Box 1730							
Wilsonville, OR 97070-1730							
Product ID	Part No.	Manufacturer	Description	Unit Price	Serial No.	Quantity	On Site
Office Equipment							
Copy Machines							
Fax Machine							
Desk & Chairs							
File Cabinet							
Audio/Visual							
Video Projectors							
Public Address							
Overhead Projectors							
Computers							
Desktop							
Desktop							
Desktop							
Desktop							
Laptop							
Tablet							
Materials							
Flags and Stands							
DVDs							
Power Point Presentations							
Supplies							
Picture Frames							
Document Award Covers							
Brochures and Pamphlets							
Phones							
Land line							
Cell Phone							

Inventorier:

Date:

Missing or unaccounted for items: